FORM D 07079804

UNITED STATES / C SECURITIES AND EXCHANGE COMM

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURIFIES PURSUANT TO REGULATION D; SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPT

Date Received

Name of Offering (⊠check if this is a Offer and Sale of \$95,187,500 of Limited	n amendment and name has changed, a Partner Interests	.nd indicate change.))	
iling Under (Check box(es) that apply): Type of Filing: New Filing	☐ Rule 504 ☐ Rule 505 ☒ Amendment	Rule 506 🔲 Se	ection 4(6)	JLOE
	A. BASIC IDENTIFICATI	ION DATA		
. Enter the information requested about	the issuer .			
lame of Issuer (☐ Check if this is an a LAG Venture Partners VI (Offshore), L.I	0 ,	indicate change.)	,	_
Address of Executive Offices Century Yard, Cricket Square, Hutchins I Cayman Islands, British West Indies	(Number and Street, City, Drive, PO Box 2681 GT, George Town,		Telephone Numb (345) 949-1040	er (Including Area Code)
Address of Principal Business Operations of different from Executive Offices)	(Number and Street, City,	State, Zip Code)	Telephone Numb	er (Including Area Code)
Brief Description of Business			TO.	PROCESSED 0CT 2 2 2007
nvestment fund focused on venture capita	al investments.		Ď	
ype of Business Organization	111		2	THOMSON
☐ corporation ☐ business trust	☑ limited partnership, already formed ☐ limited partnership, to be formed		ther (please specify	FINANCIAL
Actual or Estimated Date of Incorporation urisdiction of Incorporation or Organizat	or Organization:		☐ ⊠ Actual	☐ Estimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Lawrence, L. Peter					
Business or Residence Address	(Nun	iber and Street, City, St	ate, Zip Code)		
1266 East Main Street, Soundvie	w Plaza, 5 th Floo	r, Stamford, CT 06902			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	□ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Frazier, Diana H.					
Business or Residence Address	(Nun	ber and Street, City, St	ate, Zip Code)		
1266 East Main Street, Soundvie	w Plaza, 5 th Floo	r, Stamford, CT 06902			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
Sciarretta, Louis					
Business or Residence Address	(Nun	ber and Street, City, St	ate, Zip Code)		
1266 East Main Street, Soundvie	w Plaza, 5th Floo	r, Stamford, CT 06902			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Sullivan, Michael P.					
Business or Residence Address	(Nun	ber and Street, City, St	ate, Zip Code)		
One Beacon Street, 23 rd Floor, Bo	oston, MA 0210	8			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	□ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				· · · · · · · · · · · · · · · · · · ·
Denious, Peter L.					
Business or Residence Address	(Num	iber and Street, City, St	ate, Zip Code)		
1266 East Main Street, Soundvie	w Plaza, 5 th Floor	r, Stamford, CT 06902			
Check Box(es) that Apply:			☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				· · · · · · · · · · · · · · · · · · ·
Bardorf, Michael R.					
Business or Residence Address	(Num	ber and Street, City, Sta	ate, Zip Code)		
1266 East Main Street, Soundvie	w Plaza, 5th Floor	r, Stamford, CT 06902			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Reed, Scott W.					
Business or Residence Address	(Num	iber and Street, City, Sta	ate, Zip Code)		
One Beacon Street, 23rd Floor, Bo	oston, MA 0210	3			

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.

- Lack general and main	aging partiter or p	urticisinp issueis.			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if ir	idividual)	•			· <u></u>
Nelson, Eileen					
Business or Residence Address	(Nun	nber and Street, City, St	ate, Zip Code)		
1266 East Main Street, Soundvi	ew Plaza, 5th Floo	r, Stamford, CT 06902			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	
Full Name (Last name first, if ir	dividual)		· · · · · · · · · · · · · · · · · · ·		····
Gasperoni, James					
Business or Residence Address	(Nun	nber and Street, City, St	ate, Zip Code)		
One Beacon Street, 23 rd Floor, I	Boston, MA 0210	8			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Palmer, Alexis					
Business or Residence Address	(Nun	nber and Street, City, St	ate, Zip Code)		
1266 East Main Street, Soundvi	ew Plaza, 5th Floo	r, Stamford, CT 06902			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				· · · · - · · · · ·
FLAG Offshore GP, Ltd.					
Business or Residence Address	(Nun	nber and Street, City, St	ate, Zip Code)		
Century Yard, Cricket Square, I	lutchins Drive, Po	O Box 2681 GT, George	e Town, Grand Cayman (Cayman Islands, B	ritish West Indies

				B. INF	ORMATIC	N ABOUT	OFFERI.	NG				
1. Has the iss	uer sold. o	does the is	ssuer intend	l to sell, to	non accredi	ted investor	rs in this of	fering?			Yes □	No ⊠
					if filing un			J			_	_
A 118 - 1 - 1					_						# 1 AAA	000*
2. What is the	minimum	investmen	t that will b	e accepted	trom any in	idividual?		***************************************		•••	\$ <u>3,000</u>	<u>0007</u>
*The General	Partner, in	its sole dis	cretion, ma	y accept a l	ower invest	ment amou	nt.					
3. Does the of	···	:• :a:-• a	ambin af	مرد ماممام دس	:.9						Yes ⊠	No
											_	
4. Enter the in remuneration agent of a brol persons to be l Full Name (La	for solicita ker or deale listed are a	tion of pure er registered ssociated p	chasers in co d with the S ersons of su	onnection v EC and/or	vith sales of with a state	securities or states, l	in the offer	ing. If a pe e of the bro	rson to be l ker or deale	isted is an r. If more	associate than five	d person or (5)
Business or Re	esidence A	ddress (Nu	mber and S	treet, City.	State, Zip C	Code)						
				, , ,	,	,						
Name of Asso	ciated Bro	ker or Deal	ег						<u> </u>			
											·	
States in White (Check "A					Solicit Purc			*************				All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (La	st name fir	rst, if indivi	idual)									
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip (Code)	_					
Name of Asso	ciated Bro	ker or Deal	er									
States in Whic					Solicit Purc	hasers			.			All States
(Check 7	All State o	r check ind	lividual Star [AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	 [HI]	(ID)
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	ייטן (דען	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (La			idual)									
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip (Code)						
Name of Asso	ciated Bro	ker or Deal	er					· · · · · · · · · · · · · · · · · · ·				
									=			
States in Whic					Solicit Purc							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	 [HI]	[iD]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	(NH)	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange 		
and already exchanged.	Aggregate	Amount Already
Type of Security	Offering Price	Sold
Debt	\$_0	\$ 0
Equity	\$_0	\$_0
□ Common □ Preferred		
Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests	\$95,187,500	\$ <u>95,187,500</u>
Other (Specify)	\$ 0	\$ <u>0</u>
Total	\$95,187,500	\$ <u>95,187,500</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	_23*	\$ <u>95,187,500</u>
Non-accredited Investors	0	\$_0
Total (for filings under Rule 504 only)	N/A	\$N/A
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1	N	// A
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		
Rule 504		\$
Total		s
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		□ \$ <u>N/A</u>
Printing and Engraving Costs		3,000 3
Legal Fees		≤ \$ 66,000
Accounting Fees	(s <u>7.000</u>
Engineering Fees	1	□ \$ <u>N/A</u>
Sales Commissions (specify finders' fees separately)		□ \$ <u>N/A</u>
Other Expenses (identify) Blue Sky Filing Fees, telecopy, phone and other miscellaneous expenses	<u>i</u> 1	≥ \$ 46,000
Terel	,	E 122 000

^{*}This figure includes nine foreign investors in the amount of \$47,000,000.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS		
b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			3	\$ <u>95,065,500</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
		Payments to Officers, Directors, & Affiliates	l	Payments To Others
Salaries and fees	×	\$ <u>*</u>		\$ <u>0</u>
Purchase of real estate		\$_0		S _0
Purchase, rental or leasing and installation of machinery and equipment	0	\$ <u>0</u>	0	\$_0
Construction or leasing of plant buildings and facilities		\$ <u>0</u>		\$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	_	\$ 0	<u> </u>	\$ 0
Repayment of indebtedness		S 0	0	\$ <u>0</u>
Working Capital	0	<u>\$_0</u>		\$_0
Other (specify):Investment in venture capital investments.		\$ 0	Ø	S_**
Column Totals	×	<u>\$_*</u>	×	\$_**
Total Payments Listed (Column totals added)		8 \$ <u>9</u>	5,06	<u>5,500</u>

Annual Management Fee to an affiliate, amount to be paid, number of years to be paid and extent to be paid out of adjusted gross proceeds unknown at this time.

^{**} Unknown at this time.

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.						
Issuer (Print or Type)	Signature /	Date				
FLAG Venture Partners VI (Offshore), L.P.	Signature Putulawa u	10/9/2007				
Name of Signer (Print or Type)	Title of Signer (Print or Type)	<u> </u>				
L. Peter Lawrence Officer of FLAG Offshore GP, Ltd., the General Partner of the Issuer						

D. FEDERAL SIGNATURE

